

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: HANVEY GROUP HOLDINGS LIMITED

Stock code (ordinary shares): 8219

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 September 2020

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 July 2018

Name of Sponsor(s): TC Capital International Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Director – Cheuk Sin Cheong Clement
Executive Director – Au Corona Ching Mei M.H.
Independent Non-executive Director – Yu Sau Ning Homer M.H.
Independent Non-executive Director – Zhao Zhipeng
Independent Non-executive Director – Yee Wai Fong Wendy
Independent Non-executive Director – Dr. Liu Ngai Wing

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.01 each in the Share capital of the Company ("Shares")	Approximate percentage of shareholding interests
	Cheuk Sin Cheong Clement ("Mr. Cheuk")	620,000,000	62%
	Au Corona Ching Mei, M.H. ("Ms. Cheuk")	620,000,000	62%
	MILLION EASY ENTERPRISES LTD. ("Million Easy")	620,000,000 ^(Note)	62%

Note : Million Easy is owned by Mr. Cheuk and Mrs. Cheuk in equal shares

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business:

Units 3, 5 and 6, 15th Floor
Tower One, Ever Gain Plaza
No.88 Container Port Road
Kwai Chung, New Territories
Hong Kong

Web-site address (if applicable):

www.hanveygroup.com.hk

Share registrar:

Cayman Islands principal share registrar and transfer office :
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong branch share registrar and transfer office :
Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company (together with its subsidiaries) engages in design and development, manufacturing and distribution of watch products on the ODM basis.

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C. Ordinary sharesNumber of ordinary shares in issue: 1,000,000,000Par value of ordinary shares in issue: HK\$0.01Board lot size (in number of shares): 10,000Name of other stock exchange(s) on which ordinary shares are also listed: N/A**D. Warrants**Stock code: N/ABoard lot size: N/AExpiry date: N/AExercise price: N/AConversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)No. of warrants outstanding: N/ANo. of shares falling to be issued upon the exercise of outstanding warrants: N/A**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

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Cheuk Sin Cheong Clement
Executive Director

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Au Corona Ching Mei M.H.
Executive Director

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Yu Sau Ning Homer M.H.
Independent Non-executive Director

.....
Zhao Zhipeng
Independent Non-executive Director

.....
Yee Wai Fong Wendy
Independent Non-executive Director

.....
Liu Ngai Wing
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*