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## **HANVEY GROUP HOLDINGS LIMITED**

### **恆偉集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8219)**

## **DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE**

Reference is made to the announcement of Hanvey Group Holdings Limited (the “**Company**”) dated 27 June 2024 (the “**Announcement**”) in relation to the Rights Issue and the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, the Prospectus Documents containing, among other things, details of the Rights Issue will be despatched on Friday, 19 July 2024. As additional time would be required for the Company to finalise the information to be contained in the Prospectus Documents, the despatch date of the Prospectus Documents is expected to be postponed to Monday, 29 July 2024.

### **REVISED EXPECTED TIMETABLE**

In view of the delay in despatch of the Prospectus Documents, the expected timetable of the proposed Rights Issue, the Placing and the associated trading arrangement is revised as below. The expected timetable is subject to the satisfaction of the conditions of the Rights Issue and the Placing and is therefore for indicative purpose only.

#### **Event**

**Date and time  
(Hong Kong time)**

Despatch of Prospectus Documents (in the case of the Excluded Shareholders, the Prospectus only) . . . . .	Monday, 29 July 2024
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<b>Event</b>	<b>Date and time (Hong Kong time)</b>
Designated broker starts to stand in the market to provide matching services for odd lots of Shares . . . . .	9:00 a.m. on Monday, 29 July 2024
First day of dealings in nil-paid Rights Shares in board lot size of 10,000 Shares. . . . .	Wednesday, 31 July 2024
Latest time for splitting of the PALs . . . . .	4:30 p.m. on Friday, 2 August 2024
Last day of dealing in nil-paid Rights Shares in board lot size of 10,000 Shares. . . . .	Wednesday, 7 August 2024
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the Compensatory Arrangements . . . . .	4:00 p.m. on Monday, 12 August 2024
Latest time for Acceptance of and payment for the Rights Shares . . . . .	4:00 p.m. on Monday, 12 August 2024
Announcement of the number of Unsubscribed Rights Shares and ES Unsold Rights Shares subject to the Compensatory Arrangements . . . . .	Wednesday, 14 August 2024
Commencement of placing of Unsubscribed Rights Shares and ES Unsold Rights Shares by the Placing Agent. . . . .	Thursday, 15 August 2024
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares . . . . .	4:00 p.m. on Friday, 16 August 2024
Latest time of placing of Unsubscribed Rights Shares and ES Unsold Rights Shares by the Placing Agent. . . . .	4:00 p.m. on Friday, 23 August 2024
Latest time for termination of the Placing Agreement . . . . .	4:00 p.m. on Monday, 26 August 2024

<b>Event</b>	<b>Date and time (Hong Kong time)</b>
Announcement of the results of the Rights Issue (including results of the placing of Unsubscribed Rights Shares and ES Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and per ES Unsold Rights Share under the Compensatory Arrangements. . . . .	Friday, 30 August 2024
Despatch of share certificates for fully-paid Rights Shares . . . . .	Monday, 2 September 2024
Despatch of refund cheques, if any, if the Rights Issue is terminated, on or before . . . . .	Monday, 2 September 2024
Commencement of dealings in fully-paid Rights Shares . . . . .	9:00 a.m. on Tuesday, 3 September 2024
Payment of Net Gain to relevant No Action Shareholders (if any) . . . . .	Tuesday, 17 September 2024

All times and dates in this announcement refer to Hong Kong local times and dates.

For the avoidance of doubt, the latest time for the Shareholders to lodge transfer documents of the Shares in order to be qualified for the Rights Issue (i.e. 4:30 p.m. on Tuesday, 11 July 2024), the relevant book closure period (i.e. Friday, 12 July 2024 to Thursday, 18 July 2024, both dates inclusive) and the Record Date (i.e. Thursday, 18 July 2024) will remain unchanged for determining the entitlements to the Rights Issue.

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or amended by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board  
**HANVEY GROUP HOLDINGS LIMITED**  
**Cheuk Sin Cheong Clement**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 15 July 2024

*As at the date of this announcement, the Executive Directors are Mr. Cheuk Sin Cheong Clement, and Ms. Au Corona Ching Mei, M.H. and the Independent Non-executive Directors are Mr. Yu Sau Ning Homer, M.H., Ms. Yee Wai Fong Wendy and Mr. Yip Yat Lam.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company at [www.hanveygroup.com.hk](http://www.hanveygroup.com.hk).*